



UPDATE 2013 INTEGRATED WATER MANAGEMENT FINANCE PLAN

June 2011 Status Report

IWM FINANCE PLAN STATUS REPORT

- ✖ Finance Caucus Co-Chairs and Definitions Group
- ✖ Where we have been
- ✖ What we heard
- ✖ Frequently Asked Questions
- ✖ Planned Approach
- ✖ Next Steps



WHERE WE HAVE BEEN

- ✗ State Agency Steering Committee discussions
- ✗ Presented concept to California Water Commission
- ✗ Shared concept and key components at Public AC on March 30
- ✗ Held two Finance Caucus meetings; April 28 and May 19



WHAT WE HEARD

- ✖ Some apprehension
- ✖ Build definitions early
- ✖ Start at a high level / foundation
- ✖ Make it broader than estimating costs and identifying funding – roles & responsibilities
- ✖ Acknowledge stakeholder perspectives
- ✖ Compile frequently asked questions

FREQUENTLY ASKED QUESTIONS

- ✘ **Purpose** – Efficiently, clearly and consistently address many questions that come up throughout the development of the Update 2013 IWM Finance Plan
- ✘ **Audience** – Stakeholders, decision-makers, media and general public
- ✘ **Status** – Inviting feedback on draft FAQ from Public AC and Tribal AC regarding questions and responses
- ✘ **Next Step** – Review, refine and finalize FAQ at next Finance Caucus meeting

PLANNED APPROACH

KEY IWM QUESTIONS FOR STAKEHOLDERS AND POLICY-MAKERS

Thinking about the future of financing IWM activities & services, and the role of State government:

- 1) What types and magnitudes of IWM activities & services should State government provide?
- 2) What might the range of costs be for State government IWM activities & services?
- 3) How (and by who) could State government IWM activities & services be funded?
- 4) How should the Update 2013 IWM Finance Plan frame/recognize regional and local IWM investments?

NEXT STEPS

- 1) Finance Caucus meeting – early August
- 2) Establish key definitions
- 3) Finalize draft FAQ's
- 4) Develop a framework & storyboard that builds on the four questions discussed today
- 5) Build report outline from storyboard
- 6) Report back to Public AC on August 24 & the Tribal AC on August 5